

1 MICHAEL JAY BERGER (State Bar # 100291)
2 LAW OFFICES OF MICHAEL JAY BERGER
3 9454 Wilshire Blvd. 6th Floor
4 Beverly Hills, CA 90212-2929
5 Telephone: (310) 271-6223
6 Facsimile: (310) 271-9805
7 E-mail: michael.berger@bankruptcypower.com

8 Proposed Counsel for Debtor and Debtor-in-Possession,
9 Hawaiian Riverbend, LLC

10 UNITED STATES BANKRUPTCY COURT
11 NORTHERN DISTRICT OF CALIFORNIA
12 SAN JOSE DIVISION

13 In re:

CASE NO.: 22-50314 SLJ
Chapter 11 (Subchapter V)

15 HAWAIIAN RIVERBEND, LLC,

**DEBTOR'S STATEMENT PURSUANT
TO 11 U.S.C. § 1116 (1)(B)**

18 Debtor and Debtor-in-Possession.

Hearing on Order to Show Cause Re
Dismissal or Conversion:

Date: May 5, 2022
Time: 11:00 a.m.
Hearing will be held via Zoom¹

27
28 ¹ Parties can refer to the Bankruptcy Court's website for rules on accessing Zoom at:
<https://www.canb.uscourts.gov/procedure/zoom>

1
2 **STATEMENT OF HAWAIIAN RIVERBEND, LLC**

3 I, Michael Miroyan, declare and state as follows:

4 1. I am the Managing Member of Hawaiian Riverbend, LLC, the debtor and
5 debtor-in-possession in the above-captioned matter (the "Debtor"). I have personal
6 knowledge of the facts set forth below and if called to testify as to those facts, I could and
7 would competently do so.
8

9 2. Debtor commenced its Subchapter V Chapter 11 proceedings by filing an
10 emergency voluntary petition on April 14, 2022 (the "Petition Date"). I make this
11 statement on behalf of the Debtor pursuant to 11 U.S.C. § 1116(1)(B).
12

13 3. Debtor has not prepared a recent balance sheet, statement of operation, or a
14 cash flow statement. Debtor has not filed any tax returns since it did not have any
15 reportable income.
16

17 I declare under penalty of perjury that the foregoing is true and correct and that
18 this declaration is executed on April 21, 2022 in SANTA CLARA, California.
19

20
21
22 By: 

23 Michael Miroyan
24
25
26
27
28